

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

F5 CAPITAL, A CAYMAN ISLANDS
CORPORATION,

Plaintiff,

v.

PETROS PAPPAS; MILENA MARIA PAPPAS;
ROGER SCHMITZ; TOM SOFTELAND;
SPYROS CAPRALOS; KOERT ERHERDT;
RENEE KEMP; RAJATH SOURIE; EMILY
STEPHENS; STELIOS ZAVVOS; OAKTREE
VALUE OPPORTUNITIES FUND, L.P.,
OAKTREE OPPORTUNITIES FUND IX
DELAWARE, L.P., OAKTREE CAPITAL
MANAGEMENT, L.P., OAKTREE
OPPORTUNITIES FUND IX (PARALLEL 2),
L.P., MONARCH ALTERNATIVE SOLUTIONS
MASTER FUND LTD., MONARCH CAPITAL
MASTER PARTNERS II-A LP, MONARCH
CAPITAL MASTER PARTNER II LP,
MONARCH DEBT RECOVERY MASTER FUND
LTD., MONARCH OPPORTUNITIES MASTER
FUND LTD., P MONARCH RECOVERY LTD.,
STAR SYNERGY LLC; STAR OMAS LLC;
OAKTREE CAPITAL MANAGEMENT LP;
OAKTREE OBC HOLDINGS LLC; OAKTREE
DRY BULK HOLDINGS LLC; MILLENNIA
LLC; MILLENNIA HOLDINGS LLC; MIRABEL
SHIPHOLDING & INVEST LIMITED; MIRACH
SHIPPING COMPANY LIMITED; BLUESEA
OCEANBULK SHIPPING LLC; HERON
VENTURES LTD.; and OCEANBULK
CARRIERS LLC,

Defendants.

-and-

STAR BULK CARRIERS CORP.,

Nominal Defendant

No. 14 Civ. 09356-AT

RULE 7.1 STATEMENT

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Heron Ventures Ltd., by its undersigned counsel, hereby states that its parent corporations are Star Bulk Carriers Corp. and ABY Group Holding Limited.

Dated: New York, New York

January 20, 2015

SEWARD & KISSEL LLP

By: /s/ Bruce G. Paulsen
Bruce G. Paulsen
One Battery Park Plaza
New York, New York 10004
(212) 574-1200

Attorney for Star Bulk Carriers Corp., Star Synergy LLC, Star Omas LLC, Oceanbulk Carriers LLC, Millenia Limited Liability Company, Millenia Holdings LLC, Mirabel Shipholding & Invest Limited, Mirach Shipping Company Limited, Heron Ventures Ltd., Petros Pappas, Milena Maria Pappas, Tom Softeland, Spyros Capralos, Koert Erhardt, Stelios Zavvos

CERTIFICATE OF SERVICE

I hereby certify that on January 20, 2015, I electronically filed a true and correct copy of the foregoing by using the Court's CM/ECF system. I further certify that I electronically served the foregoing document on the following CM/ECF participant:

Andrew J. Ehrlich Gregory Laufer Paul, Weiss, Rifkin, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 100019 (212) 373-3000	Tariq Mundiya Frank Scaduto Willkie Farr & Gallagher LLP 787 Seventh Avenue, New York, New York 10019 (212) 728-8000
Mark C. Rifkin Benjamin Y. Kaufman Lydia Keaney Reynolds Wolf Haldenstein Adler Freeman & Herz LLP 270 Madison Avenue New York, New York 10016 Tel: (212) 545-4600 Fax: (212) 55-4653	

/s/ Bruce G. Paulsen
Bruce G. Paulsen

SK 25767 0008 6330327